

Hawaii Charity Registration Tutorial

Developed by the National Center for Charitable Statistics at the Urban Institute on behalf of

The State of Hawaii, Department of the Attorney General





The Registration Process

- Completing the Hawaii Registration Form is a lot like purchasing an item from Amazon or other e-Commerce sites, but you only need to do it <u>once</u>.
- <u>Get Your Login ID</u> First you must set up an account for yourself
- <u>Complete the Registration Form</u> Like selecting your books at Amazon.
- <u>Verify the Form</u> The system makes sure that all the dollar amounts add up and are consistent, and that all required fields are completed -- like viewing the list of items you're purchasing from Amazon.
- <u>Electronically "Sign" the Form (Authenticate) and then Mark the</u> <u>Form as Complete</u> – Like verifying that you really want to place the order and then pressing Submit
- When the form has been accepted, you will receive an email.



Coming Soon: The Annual Filing Process

- Each year, registered charities must electronically submit their IRS Form 990, 990-EZ or -- for organizations that complete neither -- a simple Hawaii Charity Transmittal Form.
- Charities must also pay an annual fee through the State of Hawaii's payment portal.
- This system should be available on or around March 15. Registered charities will be notified by e-mail when it becomes available.



First Step: Get Your Login ID

					ej	file	form990.org
Irban Institute					E	lectronically	File your Form 990 and State Registration Forms
	Home	Fundraisers	Support	Links	Log In		
				Request	Login ID		
enter and elect using the 990 (System.	ronically file l D nline syste	RS Form 990, 99 m. You can also	O-EZ and/or F enter and file (orm 8868 (App State Registrat	lication for Ext ion Forms (for	ension of Tim participating S	e to File an Exempt Organization Return) States) using the Online State Registration
Nonprofit Org EIN (without th have created a additional Login	anizations: e dash) plus nd activated t n IDs will hav	The system will a D1'. For example he first Login ID f e the same forma	utomatically g , if the EIN for or your organi: t, but will end	enerate your L your organizat zation, you car in 102', 03, etc.	.ogin ID based ion is 12-3456; n create additio	on the EIN of 789, then you mal Login IDs	your organization. The login ID will be your r Login ID will be 12345678901. Once you for other people in your organization. The
Paid Tax Prej Login ID allows	p arers: The s you to enter	system will ask y , transmit, and ef	ou to enter a u ile IRS and St	inique Login ID ate forms on b	. As a paid pre ehalf of multiple	parer you onl e nonprofit org	y need to request one Login ID. Your one janizations.
Once you have link in the ema	completed ti il to activate (he Login ID Requ (and use) your Lo	est process, ti gin ID.	he system will	send you an e	mail containir	ng an activation link. You must click on the
Please click th	e 'Next' butt	on to continue					
Next>>							

Remember: To ensure security, passwords are "cAsE-Sensitive"

					efil	e	form990.o	rg
Jrban Institute					Electi	ronically F	le your Form 990 and State Registration	Forms
	Home	Fundraisers	Support	Links	Log Out			
		R	equest Lo	ogin I <mark>D -</mark> In	formation	and Tip	\$	
Login ID Tip	s: (Please Re	ad)						
1. Your Log	in ID and pass	sword must each	n be between 6	and 15 charac	ters.			
2. Your pas	sword is case	sensitive. That	means that the	Password "M	ark299" is differe	ent than the	password "MARK299".	
3. We reco	mmend that yo	ou use a combin	ation of upper	case letters, lo	wer case letters	and numb	ers in your password.	
4. Never sh	are your passv	word with anyone	e else.					
 Save you or to edit 	r Login ID and filing that have	password in a s e not yet been tr	safe place so y ansmitted.	ou can use the	em to create and	d submit su	osequent annual IRS and/or State filings	
IMPORTANT that is sent to and your retu	: Make sure th o the email add rn will not be	ne email address dress in our reco transmitted to	s you enter is v ords. If you do r the IRS.	valid. The secur not receive that	ity in the auther email, you will	ntication pro not be able	cess requires you to respond to an email to complete the authentication process,	
Please view o	our <u>privacy</u> poli	cy if you have co	oncerns regard	ling how your p	ersonal informat	tion will be I	andled.	
Please click	he 'next' butt	on to continue .						
<< Back	Next>>							

CPA or tax professional? Register as a Paid Preparer and use 990 Online for all your registration forms and annual filings

		efile	form990.org
The Urban Institute		Electronically	File your Form 990 and State Registration Forms
	Request Logi	n ID - Step 1	
Please select the type of Login I) you are requesting (Nonprofit or F	Paid Tax Preparer):	
Login ID Type:	Nonprofit 🗾		
Organization EIN	11 - 9001002		
How did you hear about us?	Accountant/Auditor		

VERY Important!

Urban Institute			efile Electronically F	form	9 have a valid mast email or we
	F	Request L	ogin ID - Step 2		can't
Please enter the following	information and then cl	lick the 'Next	' button (All fields are required.)		complete the form!
Login ID Type: Login ID:	Nonprofit 11900100201				
Password:	•••••	NOTE:	Password must be between 6 and	15 characters and is	s case sensative.
Verify Password:	•••••				luct like poper
First Name:	Tom		- /		
Last Name:	Smith		- /		forms, electroni
Position:	Treasurer		(Treasurer, President, etc.)		forms must be
Email Address:	tsmith@hawaiiCha	rities.org			"sianed." Your
Verify Email Address:	tsmith@hawaiiCha	rities.org			answers here
Daytime Phone:	701-222-1134				
Organization:					tell us if you are
Name:	Hawaii Charities, In	IC.		/	authorized to
Address:	1 Oahu Way				sign the form.
City/State/Zip:	Honolulu	HI	90123		
Are you an officer of the orga Are you the Chief Fiscal Offic	nization who is authorized er for this Organization?	to sign the F	orm 990? Yes 💌 Yes 💌	×	
<pre><< Back Next >></pre>					

You are *almost* done getting your Login ID... but you must respond to the **e-mail** we send you

H		efile form990.org
The Urba	n Institute	Electronically File your Form 990 and State Registration Forms
		Request Login ID - Success
		The following Login ID was successfully created:
	Login ID:	11900100201
	Name:	Tom Smith
A	Title:	Treasurer
	Email:	tsmith@hawaiiCharities.org
	The system h be activated	as sent an email to the email address above containing instructions on how to activate this Login ID. The Login ID must before it can be used.
	IMPORTANT:	If the email account above has a spam filter, please ensure that the filter is set up so that it can receive emails from the following email address: efiletechsupport@urban.org
		Please close your browser now.



H

To complete your Hawaii Registration, your organization must have 2 Authorized Officials (i.e., directors, officers, etc) with Login IDs who will electronically "sign" the form.

After you have obtained your Login ID, add other users to your account.

From the homepage at the Quick Menu you can select "Update User Record."



form990.org

					efile	/	fc	orm990.org
an Institute					Electro	nically	File your l	Form 990 and State Registration Forms
	Home	Fundraisers	Support	Links	Log Out			
				Manage U	sers			
The following is Click the Chan	the current in ge Password	formation conta button to chan	ined in your ge your pass	User Record. Cl sword.	ick the Edit I	outton i	f you would	l like to change this information.
Login ID:	1'	1900100801	Us	ser Type/Level:	No	nProfi	t/Standard	(IRS) Login ID
Name:	Т	om Smith	Ca	an Sign:	Ye	,		. , 2
Organization:	U	rban Institute	Pr	imary Contact:	Ye	,		
Position:	В	oard member	CI	=O:	No			
ID Status:	Α	ctive						Then from the Manage
								Then nom the Manage
Edit Login ID	Change F	Password					_	Users page, Select the
					_	\sim		Add User Button
			Us	er List for Urba	n Institute		l	
Login ID	N	ame		Status		mail	ail	
<u>11900100801</u>	Т	om Smith		Active	t	smith(@gmail.con	n
<u>11900100802</u>	ī	im Smith		Active	t	smith(@gmail.con	n
Add User To edit a user record, click on the appropriate Login ID in the list above								





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Electronically File your Form 990 and State Registration Forms

Request Login ID - Additional User

Please enter the following information for the new user (All fields are required):

EIN: Login ID: First Name: Last Name:		11-9001008 11900100803 Jane Smith Board member
Then enter the new user's		jsmith@gmail.com jsmith@gmail.com
information and select the next button	n your organizations Form 990? Officer for the Organization? Tefined as the Administrative contact for your orga ing now to be the administrative contact for efile.fr u select 'Yes', you will no longer be able to manage	111-111-1111 Yes ▼ No ▼ nnization. Would ▼ prm990.org for ge Login ID's for
In order to activate	a the upper you entered above with a link to a web	neg that will give them their Legin ID and
will need to respond to the email they will	been approved, this Login ID will be created with	a status of 'Active'.
receive from our system.		

Step 2: Use the "Create Filing" Wizard to create your Registration Form

							efile	fo	orm990.org
The	Urban Institute						Electronically	v File vour	Form 990 and State Registration Forms
		Home	Fundraisers	Support	Links	Log In			
				We	elcome to	efile.forn	n990.org		
	Complete and electronically file your Form 990, 990-EZ, 8868 (extension request) and State Charity Registration Forms online. Click <u>here</u> for information on filing deadlines. NOTICE: We are currently working on adding the 2008 Form 990 to our system. At present we are not exactly sure when it will be ready, but it will not be any earlier than mid to late February. We will post more information as it is available.							Registration Forms online. when it will be ready, but it ilable.	
	Are you looking for the Form 990-N (e-Postcard)? You will find it at our new website epostcard.form990.org.								tcard.form990.org.
an	To be Registra by c	egin cre tion for licking	eating yearing year	our in first In	for Extens	ion of Time to f	File).	rietums	State Charity Registration Forms Hawaii Michigan Pennsylvania Quick Menu New User Registration Update User Record
	Then s Filing" fi	select " om the	Create Quick	New Menu	ch <u>edules a</u> ch <u>edules a</u>	and attachment	s) for printing, posting on	the	Create New Filing Control Panel → (Create/Edit Returns) → (View/Print Final Returns) → (Authenticate Filing) → (Download Signature Form)
	Organizations. Le	arn more De	onations are always	ays welcome.		pro. The endige			Walkthrough Demo Technical Support

Create Filing Wizard – Page 1

H-		efile	form990.org					
The Urban Institute		Electronically	File your Form 990 and State Registration Forms					
	Create Filing Wizard (Ste	p 1 of 4 - Filing	Info)					
v	Welcome to the 990 Online Return and Charity Registration Creation Wizard							
This is the starting plac	State Charity Registration System.							
This wizard walks you th group of related returns (created and electronicall To begin the process, pla	This wizard walks you through the steps of creating a new 990 Online filing. A 990 Online filing can be either a single return (such as a Form 990) or a group of related returns (such as a Form 990, a State Charity Registration for Hawaii and a State Charity Registration for Pennsylvania) which are created and electronically filed as a group.							
button below		(
Organization EIN:	11-9001008	In	nportant! Please enter your					
Organization Name:	Honolulu Charity	m	ost recently completed fiscal					
Fiscal Year Start Date	1/1/2007 Format: mm/dd/yyyy	N	ear if you are completing the					
Fiscal Year End Date	12/31/2007 Format: mm/dd/yyyy	H	awaii Registration Form.					
	Cancel	ext>>						

Make a mistake? We can usually catch it.

Create Filing Wizard (Step 1 of 4 - Filing Info)

Welcome to the 990 Online Return and Charity Registration Creation Wizard

This is the starting place for creating returns and registrations in the 990 Online and Online State Charity Registration System.

This wizard walks you through the steps of creating a new 990 Online filing. A 990 Online filing can be either a single return (such as a Form 990) or a group of related returns (such as a Form 990, a State Charity Registration for Hawaii and a State Charity Registration for Pennsylvania) which are created and electronically filed as a group.

To begin the process, please enter the start and end dates for the reporting period (i.e the fiscal year which this filing covers), and click the Next button below

Organization EIN:	11-9001008		
Organization Name:	Honolulu Charities		
Fiscal Year Start Date	1/1/2009	Format: mm/dd/yyyy	
Fiscal Year End Date	12/31/2009	Format: mm/dd/yyyy	*** Error: The 990 Online system does not currently support the Tax year 2008 (or later) Forms. Please check back near the end of 2008.
		Cancel	Next>>

Create Filing Wizard – Page 2

Create Filing Wizard (Step 2 of 4-	Create Filing Wizard (Step 2 of 4- IRS Return)				
This page allows you to specify the type of IRS form you wish to include in this filin click the <i>Next</i> button to proceed.	g. Please answers the question(s) below, and then				
Do you want to file a Form 990, 990-EZ, or 8868 (Request for Extension) with the IRS?	Yes 🗸				
Please select the type of IRS form to file (Extension or Form 990/990-EZ Return)	Form 990/990-EZ				
The system found an existing IRS Return for the same tax period. You can only enter different filing type or a different period.	er one return for a given tax period. Please select a				
	If you are only creating your				
	Hawaii Registration Form,				

choose No.

Create Filing Wizard – Page 2

	efile form990.org
The Urban Institute	Electronically File your Form 990 and State Registration Forms
Create Filing Wizard	I (Step 2 of 4- IRS Return)
This page allows you to specify the type of IRS form you wish to click the <i>Next</i> button to proceed.	include in this filing. Please answers the question(s) below, and then
Do you want to file a Form 990, 990-EZ, or 8868 (Request for Extensio	n) with the IRS? No 💌
You have indicated that you do not want to include an IRS form in this Wizard < <ba< td=""><td>filing. If that is correct, please click the <i>Next</i> button to continue with the ck Next>></td></ba<>	filing. If that is correct, please click the <i>Next</i> button to continue with the ck Next>>
	If you answered No , your screen should

look like this.

Create Filing Wizard – Page 3: Specify the states where you file

	efile	form990.org
The Urban Institute	Electroni	cally File your Form 990 and State Registration Forms
Create Filing Wizard (Step 3 of	4 - State Returns	and Registrations)
This page allows you to specify whether you want to create a filing. Please answer the question(s) below and then click the	any State Registration F e Next button to continu	orms for participating states as part of this e.
Click here to view the list of participating States		
Do you want to include any State Registration Forms for participati	ng States in this filing?	Yes 💌
Please select the participating State(s) in which you would like to f	ile State Registration For	ns:
🗹 Hawaii		
Michigan		
Pennsylvania (Mail Only)		
<< Ba	ck Next>>	

Create Filing Wizard – Page 4: Make sure you have the documents you need to get started

	efile form990.org
The Urban Institute	Electronically File your Form 990 and State Registration Forms
Create Filing Wiza	rd (Step 4 of 4 - Delivery)
This page asks you some questions to determine whether yo filing. Please answer the questions below and then click the	ou will be able to electronically file the returns or registrations in this Next button:
State Return(s): Note: If you answer 'No' to any of these questions, you may not be system will determine your eligability for e-filing when you fill out th 1. Do you have a PDF copy of your Organization's Financial Re << B:	e able to electronically file some (or all) State Returns or Registrations. The ne State Returns or Registrations. port for the period covered by this filing? Yes v ack Next >>
You will <u>not</u> need the financial report to need it in several months when you fill Note that e-Filing in Hawaii is <u>mandatory</u> . If you are numerous free services available on the w	o complete your initial registration. You will e your Hawaii Annual Financial Report. ou need to convert a paper document to a PDF, there yeb. See the FAQs for details.



The Control Panel

<u>ال</u>							ef	ile	form990	.org [^]	
'he Urban In	nstitute)					Ele	ctronically File	e your Form 990 and State Regis	stration Forms	
		Hom	e Fundraise	ers Support	Links I	Log Out					
					Control	Panel					
99	NOTICE: The IRS systems will be down from December 29th, 2008 through January 5th, 2009. During that time you can enter your Form 990/990-EZ into our system, but we will not be able to transmit any returns to the IRS until their systems come back up on January 5th. Please plan accordingly.										
					с	harities	5			Hawaii f	iling
										has bee	n
					Filing	List				created	
	-	Click on	the Action Icon t	o the right of the fil	ing you want to ac	cess. See	the legend	(below) for a d	escription of the actions.	oroatoa	
Y	ear	Start Date	End Date	Created On	Filing Type	Form	Forms	Status	(see Legend below)		
2	2007	1/1/2007	12/31/2007	12/23/2008	Return	None	н	Edit Mode			
2	007	1/1/2007	12/31/2007	11/10/2008	Return	990	MI, NY	Edit Mode	🗾 🔎 💽 💐 📮		
2	006	1/1/2006	12/31/2006	10/12/2007	Return	990	None	Edit Mode	V 🔎 📰 🗮 📮	Click on	the
2	004	1/1/2004	12/31/2004	07/28/2005	Return	990	None	Edit Mode	🗾 🔎 📰 🗮 📮	"pencil"	to
	ŀ	leipful info	ormation		Create a N	lew Filing			Action Legend	start ed	iting.
R	equire	ments and Tip	<u>)S</u>					1	Edit a Return in Filing		
S	upport	ed Browsers						,	View Filing Status		
<u>E.</u>	-Filing	Steps							Change ReturnDates		
Pa	articip	ating States						2	Delete Filing		
Ei E/	<u>iling D</u> AQ	eadlines						3	Authenticate Filing		

The Control Panel

且				efile	form990.org				
The Urb	ne Urban Institute Electronically File your Form 990 and State Registration For								
		Home	Fundraisers	Support	Links	Log In			
				N	leicome to	efile.form	n990.org		
	Complete and	electronica	ally file your	Form 990,	990-EZ, 886	8 (extensio	n request) and State Ch	narity Registration Forms online.	
				CIICK		mation on m	ng deadnnes.		
	NOTICE: We	are currently	working on a	dding the 200	8 Form 990 to	our system.	t present we are not exactly	y sure when it will be ready, but it	
		WII	not be any ea	irlier than mi	d to late Febru	lary. We will	post more information as it	is available.	
	Are y	ou looking	for the Form	n 990-N (e-	Postcard)?	You will fin	d it at our new website	epostcard.form990.org.	
The 99	0 Online, develope	d by the nonpr	ofit Urban Instit	ute, provides n	onprofit organiz	ations with a s	imple way to prepare their retu	IMS State Charity Registration Forms	
and ele	ectronically file the	m with the IRS	. Features inclu	ide:	, ,			Hawaii	
•	Supports IRS Form	n 990. Form 99	90-EZ and Form	8868 (Applica	ation for Extens	ion of Time to	File).	Michigan	
	You can	get ba	ck blorer an	d Firefox Lear	m more			Quick Menu	
	to the	Contro						New User Registration	
•		Contro	1					Update User Record	
•	Panel	anytime	e					Control Panel	
•	fron	n the	returns	(including relat	ted schedules a	and attachment	s) for printing, posting on the	→ (Create/Edit Returns)	
	homona	ao at ti	ho						
•	nomepa	ye al li						(Authenticate Filing) (Download Signature Form)	
Quick Menu by				ith less than \$100,000 in gross receipts. We charge			up to \$75 for larger	(Download Orginatare Form)	
selecting the are always welcome.				pro. we charge	ap to the lot larger	Walkthrough Demo			
	Control	Danal li	ink				5 T 5 T 1	Lechnical Support	

Filing Status Page

Click on the

"pencil" again

to begin

efile The Urban Institute Electronically File your Form 990 and State Registration Forms Home Fundraisers Support Links Log Out Check Filing Status Links **Honolulu Charities** View PDF images of this filing 11-9001001 **Control Panel** 2007 HI State Forms E-file Steps 1/1/2007 - 12/31/2007 Edit Mode **Current Status:** This filing is currently in Edit mode. While the filing is in edit mode, you can continue to your return. Next Step: Continue editing your return. When you are happy with your return, please mark it as complete so you can begin the Authentication/Signature Form processes. Filing Checklist No. Step Description Delivery Status Actions Edit HI URS: This form is in Edit mode. Click here to Edit. TBD* 7/ 22 To Do TBD* 990 Online Usage Fee 2 Fee Requirements Not Yet Known 3 Authentication (electronic signature): TBD* Authentication Requirements Not Yet Known Signature Form: To Do 5 State Registration Fees: TBD* State Registration Fees Not Yet Known * TBD = To Be Determined

The Filing Status page lets you know if your return has been completed, transmitted to Hawaii, and accepted.

	The Hawaii Registration
efile form	Form is the
Electronically File your Form 990 a	same form
Quick Jump+ Forms+ State Information Logout	Uniform
User: 11900100801 Name: Tom Smith, Urban Institute Filing: 43529	Registration
Hawaii - Unified Registration Statement	Form (URS)
State Registration Electronic Filing	accepted in
Welcome to the State Registration Filing system for Hawaii	more than 35
This process if for filing the Unified Registration Statement for Hawaii. If you are completing this form along v Form 990 or Form 990-EZ, much of the required information will be copied from that form. In addition, the Fo	states.
Form 990-EZ information is forwarded by the IRS to Hawaii	
Please review the Quick Jump and the Forms menu items above for additional help in entering information to state filings.	for the
Edit URS	





Quick	Electronically File your Form	990 and State Registration Forms
Use Haw 4 5 6	er: 11900100801 Name: Tom Smith, Urban Institute Filing: 43529 vaii - Unified Registration Statement Offices and Type of Organization (4-6) <pre> </pre> <pre> </pre> <pre< td=""><td>Popup calendars help you enter correct datesor you can enter a date by hand.</td></pre<>	Popup calendars help you enter correct datesor you can enter a date by hand.



Quick Jump+ Forms+ State Information+ Logout	orm990.org
User: 11900108201 Name: Tom Smith, Hawaii Charities, Inc Filing: 43837 Hawaii - Unified Registration Statement Other Attachments << Back Undo Changes Save Next>> Please attach any pdf documents that may further describe your organization to the public. The conte these documents will be made available to the general public.	Uploading PDF files is a 2-Step Process
Also, if the list of <u>offices, branches, chapters, affiliates, etc.</u> or the <u>other states solicited</u> information we entered where requested, attach the appropriate pdf files. For Attachment type , please choose <u>Initial Registration Documents</u> . Select required documents Select attachment reference to add: Please Select Upload New Attachment	The first step is to upload the file to our system.
The process of including a PDF file with your State filing includes two separate steps. The first step is to the PDF file. The second step is to attach the uploaded file to this filing. Step 1 (Upload the file): To begin Step 1, click the Upload New Attachment link above. This will tak the <u>Attachments</u> page. On the <u>Attachments</u> page click the Add New Record button. That will take you where you can enter the information about the file you want to upload and then click a link to upload the Step 2 (Attach the file): Once the file has been uploaded, it will appear in the drop down list above. Y Step 2 by selecting the file from the drop down list. Once you have successfully attached the file, the displays the description of the file underneath the Select required documents label above. All files dis under that label are considered attached and will be transmitted along with your filing.	The second step is linking the attachment to a question.
Considered bitteried and will be transmitted along with your mility. << Back Undo Changes Save Next >>	

This is a 2-Step Process because an attachment can be used in multiple forms for multiple states.

	efile for	m990.org
Quiek lump- L Former I State Information- LL agout	Electronically File your Form 9	90 and State Registration Forms
User: 11900108201 Name: Tom Smith, Hawaii Charities, Inc Filing: 43837 Hawaii - Unified Registration Statement Other Attachments << Back Undo Changes Save Next>> Please attach any pdf documents that may further describe your organization	to the public. The contents of	
these documents will be made available to the general public. Also, if the list of <u>offices</u> , <u>branches</u> , <u>chapters</u> , <u>affiliates</u> , <u>etc</u> . or the <u>other sta</u> entered where requested, attach the appropriate pdf files. For Attachment t <u>Registration Documents</u> . Select required documents	tes solicited information was not ype , please choose <u>Initial</u>	
Select attachment reference to add: Please Select	load New Attachment	To begin
The process of including a PDF file with your State filing includes two separates the PDF file. The second step is to attach the uploaded file to this filing. Step 1 (Upload the file): To begin Step 1, click the Upload New Attachmene the <u>Attachments</u> page. On the <u>Attachments</u> page click the Add New Record where you can enter the information about the file you want to upload and the Step 2 (Attach the file): Once the file has been uploaded, it will appear in the Step 2 by selecting the file from the drop down list. Once you have successful displays the description of the file underneath the Select required documen under that label are considered attached and will be transmitted along with y	e steps. The first step is to uploar nt link above. This will take you to button. That will take you to a fo nen click a link to upload the file. The drop down list above. You perfu ally attached the file, the system nts label above. All files displayed your filing.	d PDF file, select the link for Upload New Attachment
<< Back Undo Changes Save Next >>		

	efile	form	1990.org	g
Quick Jump+ Forms+ State Information+ Logout	Electronically	/ File your Form 990	and State Registration For	ms
User: 11900108201 Name: Tom Smith, Hawaii Chari	ties, Inc Filing: 43837 Attachments			
This page allows you to upload pdf documents the document to this page does not automatically in page, it will then be available for attaching in res document through the drop-down menu on the p	hat you need to attach to clude it with the filing. Al sponse to questions on th age of the form where yo	o your filing. The p fter you upload the ne forms. You must ou will return from	rocess of uploading a document to this still attach the here.	
Add a N Type I	lew Record Return			
			Then select the Add a New Record Button	

Electronically F	form990.org File your Form 990 and State Registration Forms
Quick Jump+ Forms+ State Information+ Logout	
User: 11900108201 Name: Tom Smith, Hawaii Charities, Inc Filing: 43837 Attachment	
Cancel Undo Changes Save Save &	Return
Attachment type (?) Initial registration docume	ents 👻
Description 🕜 Names, addresses and te	lephone r
Click the link at the right to attach a file Attach a File	
File name	
Attachment reference	
Cancel Undo Changes Save Save &	Return From the drop-down menu select "Initial registration documents," and add a description of the type of file that you are uploading
	Then select the link for "Attach a File"



		efile	form	990.org
Quick Jump+ Forms+ State Informat	ion ▼ Logout	Electronicall	y File your Form 990 a	nd State Registration Forms
User: 11900108201 Name: Tom	Smith, Hawaii Charitie	es, Inc Filing: 43837 Attachment		
(Cancel Undo Cha	nges Save Save	& Return	
Attachment type	(?)	Initial registration docu	ments	•
Description	(?)	Names, addresses and	telephone r	
Click the link at the right to a	ttach a file	Attach a File		
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Electronically File your Form 990 and State Registration Forms

Quick Jump | Forms | State Information Logout

User: 11900108201 Name: Tom Smith, Hawaii Charities, Inc Filing: 43837

Hawaii - Unified Registration Statement

Other Attachments

Undo Changes << Back Save Next>>

Please attach any pdf documents that may further describe your organization to the public. The contents of these documents will be made available to the general public.

Also, if the list of offices, branches, chapters, affiliates, etc. or the other states solicited information was not entered where requested, attach the appropriate pdf files. For Attachment type, please choose Initial Registration Documents.

\bigcirc Select required documents From the drop-Names, addresses and telephone numbers of all offices, chapters, etc. Delete down menu select Select attachment reference to add: Please Select Upload New Attack the file that you The process of including a PDF file with your State filing includes two separate steps. The firs would like to the PDF file. The second step is to attach the uploaded file to this filing. attach Step 1 (Upload the file): To begin Step 1, click the Upload New Attachment link above. T the Attachments page. On the Attachments page click the Add New Record button. That w where you can enter the information about the file you want to upload and then click a link to Step 2 (Attach the file): Once the file has been uploaded, it will appear in the drop down list Step 2 by selecting the file from the drop down list. Once you have successfully attached th Your PDF file will displays the description of the file underneath the Select required documents label above. under that label are considered attached and will be transmitted along with your filing. now be attached to your Hawaii << Back Undo Changes Save Next>> registration

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man	Exemption Information (8-11)	Some fields	
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8	Has the organization been granted IRS tax exempt status? ⁸ ⑦ ○Yes ○No	select more	
9	Has tax exempt status every been denied, revoked or P O No No	than one	
10	Manner in which contributions are solicited ¹⁰ (?) Enter methods of solicitation (0)	option.	
11	List the NTEE code(s) that best describes your 11 (?) Enter NTEE codes (2) organization << Back Undo Changes Save Next >>	For example, click on	
	Method of solicitation Direct Mail Campaigns Telephone Solicitation Personal Contact Radio and TV Special Events Newspaper and Magazine Advertisement Other methods of solicitation Other method of solicitation	"Enter methods" to select all your fundraising methods. The next screen shows your options.	

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User: 11900100801 Name: Tom Smith, Urban Hawaii - Unified Registration Statement Type Name Edit Officer Tom Smith	13. Officers, Directors, Etc. Add a New Record Return Telephone 222-222-2222 Delete	To add officers, select the Add a New Record
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User: 11900100801 Name: Tom Smith, U Hawaii - Unified Registration Statement Cancel	Urban Institute Filing: 43529 13. Officer, Director, Key Employee, Etc. Undo Changes Save Save & Return	
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User: 11900100801 Name: Tom Smith, Urban Institute Filing: 43 Hawaii - Unified Registration Statement	529			
Financial (21-2)	2)			
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21 Amount paid to PFR/PS/FRC during previous year	21 (?)	1,000		
22 A Total contributions	22A 🥐	10,000		
^B Program service expenses	в 🕐	100,000		
^C Management and general expenses	c 🕐	14,000		
P Fundraising expenses	₽ (?)	1,000		
E Total expenses	E 🕐 🗌	115,000		
F Fundraising expenses as a percentage of funds raised	F 🕐 🗌	10		
^G Fundraising expenses plus management and general expenses percentage of funds raised	sasa G 🕜 🗍	150		
H Program services as a percentage of total expenses	н 🕐 🗌	87		
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User: 11900100801 Name: Tom Smith, Urban Institute Filing: 43529	
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	They need to be registered with our
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Verification



Verification - Step 2

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HI URSV300 "State ID" is required.	need to
The "Zip Code" 82212 is not a valid zip code for HI.	correct before
Officers, Directors, Etc. At least one individual responsible for custody of funds n	you mark the
Individuals responsible for custody of funds specified.	return as
At least one individual responsible for fundraising must be <u>Individuals responsible for fundrasing</u> specified.	complete.
At least one individual responsible for signing checks must specified.	
At least one individual responsible for distribution of fund	ls
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At least one bank must be specified. Banks in which registrant's funds are depos	jump to that
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Verification – Step 3

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Quick Jump Forms State Information Logout Home Image: Complete state Filings Tom Smith, Urban Institute Filing: 43529 Attached Files Filing Errors View PDFs Return Mark State Filings Complete Return Remove State Filings Image: Complete state Filings Efiling Steps Return Requirements And Tips Return Technical Support Return	ering more information or if all information has
Questions or problems regarding this web site should be directed to <u>Tech Suppr</u> Concerned about your privacy? Please view our <u>privacy</u> policy. Copyright © 1999 - 2007 the NCCS/NASCO E-Filing Site. All rights reserved.	When your return verifies without errors, you can mark it as complete from the Quick Jump menu.

Verification – Step 4

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Electronically File your Form 990 and State	e Registration Forms
User: 11900100801 Name: Tom Smith, Urban Institute Filing: 43529 Complete State Forms You may electronically file (E-file) your filings or send them by mail. This option varies by state and	may be dependent
on information that you have provided. If applicable, choose the method of delivery for each state. are required to file by mail, you need to print out the pdf forms created and mail them to each stat instructions are provided for each state. HI I E-file Mail	You can select to file your return electronically
Congratulations your filing has successfully completed the verification processing.	or by mail.
You are ready to mark your state returns as complete. Click <u>Mark Complete</u> to mark your state filing return to the Form 990 status page. From there you can complete the authentication and submission both your IRS and state filings.	
You can cancel this process by clicking <u>Cancel</u> . Your state filing information will remain.	Then you can Mark your return as

Authentication

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Name: Title: Email:	Tom Smith Board member tsmith@gmail.com	(If your email address is	not correct, pleas	e <u>correct</u> it before procee	eding)
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Authenticate (electronically sign) Filing - Step 2								
Honolulu Cl 11-9001008 2007 HI Stat 1/1/2007 - 12 If you are rea NOTE: The for Hawaii Stat General Dec state or feder a physical signatter.	harity te Forms 2/31/2007 dy to sign this ollowing declar e Declaration claration: It is cal law applical gnature includi	a filing, please read rations are require a: a my intent to sign ble to electronic tr ing, but not limited	d the declarati d by the IRS a this documer ransactions or d to, penalties	ions below and and/or any stat nt using my Lo r digital signatu s provided by la	I then click th re(s) in which rgin ID as a di rres, that my w for false sw	e <i>Sign Fill</i> you have e gital signat electronic s vearing to a	<i>ing</i> button. elected to file. ture. I understand the signature has the s	nat pursuant to any ame legal effect as ority in an official
Tom Smith		Bo	ard member				<u>1/22/2009</u>	Select Sign
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The Urban Institute	Electror	nically File your Form 990 and State Registration Forms					
Certify Authenticator							
Honolulu Charity 11-9001008 2007 HI State Forms 1/1/2007 - 12/31/2007							
Name: Title: I certify that I am Tom Smith a Certify	Tom Smith Board member and that I am authorized to sign this return (click below).	Select the Certify button to complete the authentication process.					

Congratulations! Once you complete the authentication process, you have completed the electronic filing process. You should receive an e-mail confirmation that you return has been transmitted within 24 hours.